

**DISTRIBUTION OF SHAREHOLDING AS PER REVISED CLAUSE 35 OF THE LISTING AGREEMENT**

**(I) (a) Statement showing Shareholding Pattern**

**Name of the Company : BIRLA ERICSSON OPTICAL LIMITED : REWA**

**Scrip Code : 500060/BIRLAERIC EQ**

**Name of the Scrip, Class of Security: EQUITY SHARES**

**Quarter ended : 31.03.2010**

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu undivided family	4	72241	-	0.24	0.24	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-		
(c)	Bodies Corporate	25	10583442	87378	35.28	35.28	1250000	11.81
(d)	Financial Institutions/Banks	-	-	-	-	-		
(e)	Any Other -							
	Society	4	1000260	-	3.33	3.33	-	-
	<b>Sub-Total(A)(1)</b>	<b>33</b>	<b>11655943</b>	<b>87378</b>	<b>38.85</b>	<b>38.85</b>	<b>1250000</b>	<b>10.72</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals(Non-Resident Individuals/Foreign individuals)	-	-	-	-	-		
(b)	Bodies Corporate	1	8250000	-	27.50	27.50	-	-
(c)	Institutions	-	-	-	-	-		
(d)	Any Other	-	-	-	-	-		
	<b>Sub-Total (A) (2)</b>	<b>1</b>	<b>8250000</b>	<b>-</b>	<b>27.50</b>	<b>27.50</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)</b>	<b>34</b>	<b>19905943</b>	<b>87378</b>	<b>66.35</b>	<b>66.35</b>	<b>1250000</b>	<b>6.28</b>

Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)x100
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/UTI	2	500	-	-	-		
(b)	Financial Institutions/Banks	6	3020	100	0.01	0.01		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other	-	-	-	-	-		
	<b>Sub-Total (B) (1)</b>	<b>8</b>	<b>3520</b>	<b>100</b>	<b>0.01</b>	<b>0.01</b>	-	-
<b>(2)</b>	<b>Non-Institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	476	1069349	1041798	3.56	3.56		
(b)	Individuals -							
(i)	Individual shareholders holding nominal share capital upto Rs.1 Lakh.	32798	8117114	6605853	27.06	27.06		
(ii)	Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.	31	531699	531699	1.77	1.77		
(c)	Any Other -							
(i)	Societies	6	91240	100	0.31	0.31		
(ii)	NRIs	140	92595	91045	0.31	0.31		
(iii)	Directors/Relative (not in control of the Company and the shareholding does not constitute the promoters holding)	4	7201	2101	0.02	0.02		
(iv)	Clearing Members	73	181339	181339	0.61	0.61		
	<b>Sub-Total (B) (2)</b>	<b>33528</b>	<b>10090537</b>	<b>8453935</b>	<b>33.64</b>	<b>33.64</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>33536</b>	<b>10094057</b>	<b>8454035</b>	<b>33.65</b>	<b>33.65</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total (A) + (B)</b>	<b>33570</b>	<b>30000000</b>	<b>8541413</b>	<b>100</b>	<b>100</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						<b>N.A.</b>	<b>N.A.</b>
	<b>Grand Total (A)+(B)+(C)</b>	<b>33570</b>	<b>30000000</b>	<b>8541413</b>	<b>100</b>	<b>100</b>	-	-

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sl.No.	Name of the shareholder	Total Shares Held		Shares pledged or otherwise encumbered		
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)x100	(VII)
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu undivided family					
	Estate of Smt.Priyamvada Birla (held under 4 Folios) <b>(Please see the Note given below)</b>	72241	0.24	-		-
	<b>Total 1(a)</b>	<b>72241</b>	<b>0.24</b>	-	-	-
(c)	Bodies Corporate					
(i)	Vindhya Telelinks Ltd.(held under 2 Folios)	4000100	13.33	1250000	31.25	4.17
(ii)	Universal Cables Ltd.	3900100	13.00	-		
(iii)	The Punjab Produce & Trading Co. Pvt. Ltd. (held under 5 Folios)	1043169	3.48	-		
(iv)	Birla Corporation Ltd.( held under 3 Folios)	938515	3.13	-		
(v)	East India Investment Co.Pvt.Ltd. (held under 2 Folios)	500100	1.67	-		
(vi)	Baroda Agents & Trading Co.Pvt.Ltd.	135920	0.45	-		
(vii)	Punjab Produce Holdings Ltd. (held under 2 Folios)	64438	0.22	-		
(viii)	Varunendra Trading & Agents Pvt.Ltd.	300	-	-		
(ix)	Birla Financial Corporation Ltd.	100	-	-		
(x)	Express Dairy Co. Ltd.	100	-	-		
(xi)	Gwalior Webbing Co.Ltd.	100	-	-		
(xii)	Hindustan Gum & Chemicals Limited	100	-	-		
(xiii)	Mazbat Properties Pvt.Limited	100	-	-		
(xiv)	Mazbat Investments Pvt. Limited	100	-	-		
(xv)	The Rameshwara Jute Mills Limited	100	-	-		
(xvi)	Jute Investment Co. Ltd.	100	-	-		
	<b>Total 1(c)</b>	<b>10583442</b>	<b>35.28</b>	<b>1250000</b>	<b>11.81</b>	<b>4.17</b>
(e)	Any Other -					
	Society					
	Hindustan Medical Institution (held under 4 Folios)	1000260	3.33	-		
	<b>Total 1(e)</b>	<b>1000260</b>	<b>3.33</b>	-		
<b>(2)</b>	<b>Foreign</b>					
(b)	Bodies Corporate					
	Ericsson Cables AB, Sweden	8250000	27.50	-		
	<b>Total 2(b)</b>	<b>8250000</b>	<b>27.50</b>	-		
	<b>Grand Total 1(a)+1(c)+1(e)+2(b)</b>	<b>19905943</b>	<b>66.35</b>	<b>1250000</b>	<b>6.28</b>	<b>4.17</b>

**Note:** Smt. Priyamvada Birla, shown as one of the promoters and/or one of the persons having control over the Company and/or persons acting in concert, expired on 3rd July, 2004. As already informed under Regulation 8(2), Shri R.S.Lodha, as Executor of the last Will and Testament of Late Smt. Priyamvada Birla, has, as a matter of abundant caution, been included in the said list. In this connection, Probate proceedings have been initiated with regard to her Estate, which includes all her shareholding in the Hon'ble Calcutta High Court being P.L.A. No.204 of 2004(now T.S.No.6 of 2004), which is pending. Shri R.S.Lodha also expired on 3rd October, 2008. The Company is informed that petition being G.A. No.3434 of 2008 has been filed by heirs of Shri R.S.Lodha inter alia for bringing them on records and to be allowed to continue with T.S. No.6 of 2004 in place of Shri R.S.Lodha, since deceased. The said petition is pending. In any event, under Regulation 3(g) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, acquisition of shares by way of transmission on succession or inheritance would be exempt from the applicability of Regulations 10, 11 and 12 of the said Code.

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sl.No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A) +(B) + (C ) indicated in Statement at Para (I)(a) above}
			NIL

(I)(d) Statement showing details of locked-in shares

Sl.No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above]
			NIL	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl.No.	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
			NIL	

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sl.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
			NIL	

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Not Applicable since only one class of shares, i.e. Equity Shares have been issued by the Company.