


VINDHYA TELELINKS LIMITED

Regd. Office: Udyog Vihar, P.O.Chorhata, Rewa - 486 006 (M.P.)

AN ISO 9001 : 2008 & ISO 14001 : 2004 COMPANY

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER
AND HALF YEAR ENDED 30TH SEPTEMBER, 2012**

PART - I		(₹ in lacs)					
Sl. No.	Particulars	Quarter ended 30.09.2012 (Unaudited)	Quarter ended 30.06.2012 (Unaudited)	Quarter ended 30.09.2011 (Unaudited)	Half Year ended 30.09.2012 (Unaudited)	Half Year ended 30.09.2011 (Unaudited)	Previous Year ended 31.03.2012 (Audited)
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	8463.36	6713.17	4824.03	15176.53	8394.25	24631.00
	(b) Other Operating Income (Net)	246.49	82.11	80.67	328.60	115.25	420.98
	Total Income from Operations (Net)	8709.85	6795.28	4904.70	15505.13	8509.50	25051.98
2	Expenses						
	(a) (i) Cost of Materials consumed	4472.62	3338.70	1926.87	7811.32	3560.23	12060.42
	(ii) Cost of material and other contract expenses	2679.65	2467.24	2193.26	5146.89	4445.51	9849.91
	(b) Purchases of Stock-in-trade	42.33	3.83	70.01	46.16	79.84	107.09
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(264.19)	(609.17)	(152.56)	(873.36)	(1101.64)	(1391.42)
	(d) Employee Benefits Expense	519.62	486.70	472.14	1006.32	953.15	1901.39
	(e) Depreciation and Amortization Expense	117.91	118.14	119.24	236.05	236.12	475.76
	(f) Other Expenses	763.23	831.07	611.68	1594.30	1222.96	2829.49
	Total Expenses	8331.17	6636.51	5240.64	14967.68	9396.17	25832.64
3	Profit/(Loss) from operations before Other Income and Finance Costs (1-2)	378.68	158.77	(335.94)	537.45	(886.67)	(780.66)
4	Other Income	141.60	410.35	97.85	551.95	402.34	681.96
5	Profit/(Loss) from ordinary activities before Finance Costs (3+4)	520.28	569.12	(238.09)	1089.40	(484.33)	(98.70)
6	Finance Costs	386.97	567.77	293.58	954.74	433.93	1201.58
7	Profit/(Loss) from ordinary activities before Tax (5-6)	133.31	1.35	(531.67)	134.66	(918.26)	(1300.28)
8	Tax Expense (including for earlier years)	-	-	3.18	-	3.18	3.18
9	Net Profit/(Loss) for the period (7±8)	133.31	1.35	(534.85)	134.66	(921.44)	(1303.46)
10	Paid-up Equity Share Capital (Face value of ₹ 10/- per Share)	1184.08	1184.08	1183.97	1184.08	1183.97	1183.97
11	Reserves (excluding Revaluation Reserves)						20780.51
12	Basic & Diluted EPS (₹) (not annualised)	1.13	0.01	(4.52)	1.14	(7.78)	(11.01)

PART - II SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012					
Sl. No.	Particulars	Quarter ended 30.09.2012	Quarter ended 30.06.2012	Quarter ended 30.09.2011	Previous Year ended 31.03.2012
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding*				
	- Number of Shares	6693458	6693458	6693458	6693458
	- Percentage of Shareholding	56.48	56.48	56.48	56.48
2	Promoters and Promoter Group Shareholding				
	(a) Pledged/Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-
	(b) Non-encumbered				
	- Number of Shares	5157405	5157405	5157405	5157405
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	43.52	43.52	43.52	43.52

* Includes 1257586 equity shares (10.61%) continued to be held by certain Companies, Societies, etc. earlier shown as a part of the Promoter Group but now shown under Public Shareholding as per amended Clause 35 of the Listing Agreement.

	Particulars	Quarter ended 30.09.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	-
	Received during the Quarter	1
	Disposed off during the Quarter	1
	Remaining unresolved at the end of the Quarter	-

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in lacs)

Sl. No.	Particulars	Quarter ended 30.09.2012 (Unaudited)	Quarter ended 30.06.2012 (Unaudited)	Quarter ended 30.09.2011 (Unaudited)	Half Year ended 30.09.2012 (Unaudited)	Half Year ended 30.09.2011 (Unaudited)	Previous Year ended 31.03.2012 (Audited)
1	Segment Revenue						
	(a) Cables	5612.70	3304.46	2572.14	8917.16	3983.59	13469.18
	(b) Engineering, Procurement & Construction	3097.15	3490.82	2332.56	6587.97	4525.91	11582.80
	Total	8709.85	6795.28	4904.70	15505.13	8509.50	25051.98
	Less: Inter-Segment Revenue	49.07	-	-	49.07	-	-
	Net Sales/Income from Operations	8660.78	6795.28	4904.70	15456.06	8509.50	25051.98
2	Segment Results						
	Segment Profit/(Loss) before Tax and Interest						
	(a) Cables	364.74	(355.96)	(331.11)	8.78	(647.45)	(912.94)
	(b) Engineering, Procurement & Construction	25.00	301.23	(141.26)	326.23	(332.92)	(155.79)
	Total	389.74	(54.73)	(472.37)	335.01	(980.37)	(1068.73)
	Less: Interest (Net)	(281.82)	(189.85)	(168.59)	(471.67)	(296.07)	(792.80)
	Add: Other unallocable income net of unallocable expenses	25.39	245.93	109.29	271.32	358.18	561.25
	Total Profit/(Loss) before Tax	133.31	1.35	(531.67)	134.66	(918.26)	(1300.28)
3	Capital Employed (Segment Assets-Segment Liabilities)						
	(a) Cables		12286.29		12168.79	9333.55	11600.48
	(b) Engineering, Procurement & Construction		11277.29		11446.47	7662.50	10379.02
	(c) Unallocated		(1594.64)		(1513.06)	5353.32	(12.35)
	Total		21968.94		22102.20	22349.37	21967.15

STATEMENT OF ASSETS AND LIABILITIES

(₹ in lacs)

	Particulars	As at Half Year ended 30.09.2012 (Unaudited)	As at Year ended 31.03.2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1184.08	1183.97
	(b) Reserves and Surplus	20918.12	20783.18
	Sub Total - Shareholders' Funds	22102.20	21967.15
2	Non-Current Liabilities		
	Long Term Provisions	209.64	186.48
	Sub Total - Non-Current Liabilities	209.64	186.48
3	Current Liabilities		
	(a) Short Term Borrowings	13504.70	12198.77
	(b) Trade Payables	6592.44	5282.03
	(c) Other Current Liabilities	821.01	1082.78
	(d) Short Term Provisions	114.66	118.22
	Sub Total - Current Liabilities	21032.81	18681.80
	TOTAL - EQUITY AND LIABILITIES	43344.65	40835.43
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	4435.29	4496.82
	(b) Non-Current Investments	11768.37	11768.37
	(c) Long Term Loans and Advances	88.76	121.68
	(d) Other Non-Current Assets	415.95	286.26
	Sub Total - Non-Current Assets	16708.37	16673.13
2	Current Assets		
	(a) Inventories	5324.37	3234.68
	(b) Trade Receivables	16746.49	17578.22
	(c) Cash and Cash Equivalents	1186.86	906.51
	(d) Short Term Loans and Advances	2137.83	1937.91
	(e) Other Current Assets	1240.73	504.98
	Sub Total - Current Assets	26636.28	24162.30
	TOTAL - ASSETS	43344.65	40835.43

Notes:

- 1 The above unaudited financial results duly reviewed by the Audit Committee have been approved by the Board of Directors in its meeting held on 31st October, 2012 and subjected to a Limited Review by the statutory auditors of the Company.
- 2 Figures of previous year/periods have been regrouped/recast, wherever considered necessary.

For VINDHYA TELELINKS LIMITED

(Y. S. LODHA)
MANAGING DIRECTOR

Place : New Delhi

Date : 31st October, 2012