



# VINDHYA TELELINKS LIMITED

Regd. Office: Udyog Vihar, P.O.Chorhata, Rewa - 486 006 (M.P.)

An ISO 9001 : 2000 & 14001 COMPANY

## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

(Rs.in lacs)

	QUARTER ENDED 30.09.11	QUARTER ENDED 30.09.10	HALF YEAR ENDED 30.09.11	HALF YEAR ENDED 30.09.10	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2011 (Audited)
Gross Sales/Income from Operations	<b>5089.59</b>	4568.19	<b>8831.02</b>	8870.72	20314.26
Less: Excise Duty	<b>212.41</b>	133.24	<b>356.12</b>	334.03	616.72
Net Sales/Income from Operations	<b>4877.18</b>	4434.95	<b>8474.90</b>	8536.69	19697.54
Other Operating Income	<b>28.57</b>	269.09	<b>38.24</b>	312.58	327.70
Expenditure					
(a) (Increase)/Decrease in Stocks in trade and work in progress	<b>(108.99)</b>	321.83	<b>(1053.24)</b>	(713.66)	205.84
(b) (i) Consumption of raw materials	<b>1926.87</b>	1948.30	<b>3560.23</b>	4390.86	7337.06
(ii) Cost of Materials and Other Contracts Expenses	<b>2193.26</b>	1282.03	<b>4445.51</b>	2927.44	7332.51
(c) Purchase of Traded Goods	<b>26.44</b>	0.97	<b>31.44</b>	1.01	1.20
(d) Employees Cost	<b>472.14</b>	426.75	<b>953.15</b>	841.92	1716.94
(e) Depreciation	<b>119.24</b>	113.96	<b>236.12</b>	224.09	462.12
(f) Other expenditure	<b>752.51</b>	735.75	<b>1325.11</b>	1453.99	2966.60
Total Expenditure	<b>5381.47</b>	4829.59	<b>9498.32</b>	9125.65	20022.27
Profit/(Loss) from Operations before Other Income and Interest	<b>(475.72)</b>	(125.55)	<b>(985.18)</b>	(276.38)	2.97
Other Income	<b>131.10</b>	276.21	<b>398.70</b>	654.18	890.81
Profit/(Loss) before Interest	<b>(344.62)</b>	150.66	<b>(586.48)</b>	377.80	893.78
Interest	<b>187.05</b>	112.23	<b>331.78</b>	227.78	512.53
Profit/(Loss) from ordinary activities before tax	<b>(531.67)</b>	38.43	<b>(918.26)</b>	150.02	381.25
Tax Expenses/(Credit)	<b>3.18</b>	(0.79)	<b>3.18</b>	(0.79)	(0.79)
Net Profit/(Loss)	<b>(534.85)</b>	39.22	<b>(921.44)</b>	150.81	382.04
Paid-up Equity Share Capital (Face Value Rs.10/- per Share)	<b>1183.97</b>	1183.54	<b>1183.97</b>	1183.54	1183.97
Reserves(excluding Revaluation Reserve)					22083.97
Basic & Diluted EPS (Rs.) (Not annualised)	<b>(4.52)</b>	0.33	<b>(7.78)</b>	1.27	3.23
Public Shareholding*					
Number of Shares			<b>6693458</b>	6693458	6693458
Percentage of Shareholding			<b>56.48</b>	56.48	56.48

\* Includes 1257586 equity shares (10.61%) continued to be held by certain Companies, Societies, etc. earlier shown as a part of the Promoter Group but now shown under Public Shareholding as per amended Clause 35 of the Listing Agreement.

(Rs.in lacs)

	<b>QUARTER ENDED 30.09.11</b>	QUARTER ENDED 30.09.10	<b>HALF YEAR ENDED 30.09.11</b>	HALF YEAR ENDED 30.09.10	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2011 (Audited)
Promoters and promoter group Shareholding –					
(a) Pledged/Encumbered					
-Number of shares	-	-	-	-	-
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
(b) Non-encumbered					
-Number of Shares	-	-	<b>5157405</b>	5157405	5157405
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	<b>100.00</b>	100.00	100.00
-Percentage of shares (as a % of the total share capital of the company)	-	-	<b>43.52</b>	43.52	43.52

### **Segment wise Revenue, Results and Capital Employed**

#### **Segment Revenue**

Cables	<b>2577.31</b>	2891.44	<b>3984.85</b>	4866.97	8935.38
Engineering, Procurement and Construction	<b>2299.87</b>	<u>1543.51</u>	<b>4490.05</b>	<u>3669.72</u>	<u>10762.16</u>
<b>Total</b>	<b>4877.18</b>	4434.95	<b>8474.90</b>	8536.69	19697.54
Less: Inter-Segment Revenue	-	-	-	-	-
<b>Net Sales/Income from Operations</b>	<b>4877.18</b>	<u>4434.95</u>	<b>8474.90</b>	<u>8536.69</u>	<u>19697.54</u>

#### **Segment Results**

Profit/(Loss) (Before Tax, Interest and Extraordinary Items)

Cables	<b>(331.11)</b>	(162.82)	<b>(647.45)</b>	(510.34)	(836.65)
Engineering, Procurement and Construction	<b>(141.26)</b>	<u>38.62</u>	<b>(332.92)</b>	<u>236.77</u>	<u>846.82</u>
<b>Total</b>	<b>(472.37)</b>	(124.20)	<b>(980.37)</b>	(273.57)	10.17
(Less): Interest (Net)	<b>(168.59)</b>	(83.40)	<b>(296.07)</b>	(186.40)	(437.74)
Other unallocable income net of unallocable expenditure	<u>109.29</u>	<u>246.03</u>	<u>358.18</u>	<u>609.99</u>	<u>808.82</u>
<b>Total Profit/(Loss) (Before Tax and Extraordinary Items)</b>	<b>(531.67)</b>	<u>38.43</u>	<b>(918.26)</b>	<u>150.02</u>	<u>381.25</u>

#### **Capital Employed**

(Segment Assets – Segment Liabilities)

Cables			<b>9333.55</b>	9098.64	8841.60
Engineering, Procurement and Construction			<b>7662.50</b>	7154.31	7851.79
Unallocated (Assets- Liabilities)			<u>5353.32</u>	<u>6784.85</u>	<u>6577.63</u>
<b>Total</b>			<b>22349.37</b>	<u>23037.80</u>	<u>23271.02</u>

**SUMMARY OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2011**

	<b>Rs.in lacs</b>		
	<b>As at 30.09.2011 Unaudited</b>	As at 30.09.2010 Unaudited	As at 31.03.2011 Audited
<b>SHAREHOLDERS' FUNDS</b>			
(a) Capital	<b>1183.97</b>	1183.54	1183.97
(b) Reserves and Surplus	<b>21165.40</b>	21854.26	22087.05
<b>LOAN FUNDS</b>	<b><u>6946.59</u></b>	<u>5318.24</u>	<u>5572.47</u>
Total	<b><u>29295.96</u></b>	<u>28356.04</u>	<u>28843.49</u>
<b>FIXED ASSETS</b>	<b>4696.62</b>	4791.54	4852.75
<b>INVESTMENTS</b>	<b>11768.37</b>	11768.37	11768.37
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>			
(a) Inventories	<b>3564.20</b>	3245.76	1855.71
(b) Sundry Debtors	<b>10877.08</b>	9181.66	11308.80
(c) Cash and Bank balances	<b>971.71</b>	781.45	1456.51
(d) Other current assets	<b>14.69</b>	13.60	24.36
(e) Loans and Advances	<b><u>2507.20</u></b>	<u>2026.10</u>	<u>1925.89</u>
Total	<b><u>17934.88</u></b>	15248.57	16571.27
LESS: CURRENT LIABILITIES AND PROVISIONS			
(a) Current liabilities	<b>4848.69</b>	3204.94	4084.44
(b) Provision	<b><u>255.22</u></b>	<u>247.50</u>	<u>264.46</u>
	<b>5103.91</b>	3452.44	4348.90
NET CURRENT ASSETS	<b><u>12830.97</u></b>	<u>11796.13</u>	<u>12222.37</u>
Total	<b><u>29295.96</u></b>	<u>28356.04</u>	<u>28843.49</u>

**NOTES:**

- (1) There were no investor complaints pending or unattended for redressal at the beginning and end of the quarter. Twelve (12) investor complaints were received during the quarter and were duly attended/disposed off.
- (2) The above unaudited financial results duly reviewed by the Audit Committee have been approved by the Board of Directors in its meeting held on 11th November, 2011 and subjected to a Limited Review by the statutory auditors of the Company.
- (3) Figures of previous year/periods have been regrouped/rearranged, wherever considered necessary.

For **VINDHYA TELELINKS LIMITED**
**(Y.S.LODHA)**  
**MANAGING DIRECTOR**

Place : New Delhi  
Date : 11th November, 2011